

Request for Proposal

The Northampton Retirement Board requests proposals from qualified Investment management firms to serve as the investment manager for the Northampton Retirement System's entire balanced portfolio with a blended equity allocation. The total portfolio market value is approximately \$61,000,000. For a firm's proposal to be considered, the firm must meet the following minimum criteria: (a) the firm must have been the investment manager for at least one Massachusetts Retirement System with between \$50,000,000 and \$100,000,000 managed as a separately invested (not commingled) balanced portfolio, for five consecutive years since the adoption of Massachusetts G.L. Chapter 32, and (b) the firm must agree to comply with Massachusetts G.L. Chapter 32 as amended and 840 CMR 16.00 through 25.00 as administered by PERAC.

The Board reserves the right to reject any or all proposals. The Proposal deadline is 4:00 p.m., August 15, 2006.

Copies of the RFP may be requested by writing to or emailing:

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Northampton, MA 01060
413-587-1211
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The RFP is also available for download at:
<http://www.northamptonma.gov/gsuniverse/httpRoot/retirement>